

Trustees of the Trust Funds  
Minutes from the Quarterly Meeting  
October 21, 2025

**Participants:**

Patrick Fine  
John Berger  
Lynn Arnold

1. The meeting was called to order at 2:00 pm. This was the third quarterly meeting of fiscal year 2025.
2. Trustees reviewed the warrant articles for Trust accounts.
3. Trustees discussed an error in TD Wealth's report on subaccounts where funds were posted to the wrong subaccount. This was the second time there was an error in the subaccount report. The error has been corrected. Trustees asked TD Wealth to number the subaccounts to reduce the potential for future posting errors.
4. Trustees will transfer funds from the Wealth Account to the Disbursement account for the Theilen Trust (Food Pantry) and for Town Buildings Maintenance.

There being no other business the meeting was adjourned.